



Washington CCINW Meeting

Stimulate your own Economy

Building a secure future largely depends on how you plan for it financially. And that's true for any business or individual. Whether you're considering Profit Sharing Plans or thinking about investing in IRAs, Mutual Funds or other Variable Products, we can help lead you down the path to a promising financial future.

As the Director of Financial Services at Oak Tree Insurance, Koko Hunt has helped clients with their wealth management goals for almost a decade. He provides several valuable services to individuals and business owners including estate planning and retirement strategizing.

With the advent of the new 2010 tax law changes and the volatility of the current economic climate, the CCINW does not want you to miss this opportunity to stimulate your own economy!

When: Tuesday, February 23, 2010

Where: Interlink Supply
641 Industry Dr
Tukwila, WA 98188-3407

Time: 5:30PM – Network time
6:00PM - Dinner

Presenter: Koko Hunt of Oak Tree Insurance
5335 Meadows Road, Suite 101
Lake Oswego, OR 97035
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Cost: \$15 Members \$25.00 Non Members
Members are encouraged to bring a non-member guest at the member rate.

To reserve your place, call Jane at 877 692-2469 or e-mail to:
info@ccinw.org

Highlights

- Financial planning in an economic downturn
- 2010 changes to Roth IRAs and 401(k)s
- Wealth management strategies for businesses and individuals

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As always, meeting attendance is worth ½ IICRC continuing education credit