

TUESDAY, February 16, 2010

5:30PM Networking  
6:00PM Meeting

Kell's Irish Restaurant & Pub  
112 SW 2nd Avenue  
Portland, OR 97204  
(503) 227-4057

To reserve your place, call Jane at  
877 877 692-2469 or  
send an e-mail to [info@ccinw.org](mailto:info@ccinw.org)



**CCINW OREGON CHAPTER MEETING**

# Oak Tree Insurance and the CCINW invite you to **STIMULATE YOUR OWN ECONOMY**



Building a secure future largely depends on how you plan for it financially. And that's true for any business or individual. Whether you're considering Profit Sharing Plans or thinking about investing in IRAs, Mutual Funds or other Variable Products, we can help lead you down the path to a promising financial future.

As the Director of Financial Services at Oak Tree Insurance, Koko Hunt has helped clients with their wealth management goals for almost a decade. He provides several valuable services to individuals and business owners including estate planning and retirement strategizing.

With the advent of the new 2010 tax law changes and the volatility of the current economic climate, the CCINW does not want you to miss this opportunity to stimulate your own economy!

#### Highlights

- Financial planning in an economic downturn
- 2010 changes to Roth IRAs and 401(k)s
- Wealth management strategies for businesses and individuals
- State and future of the economy and the financial impact



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*As always, meeting attendance is worth ½ IICRC continuing education credit*